

#### Affordable Internet for Rural South Africa

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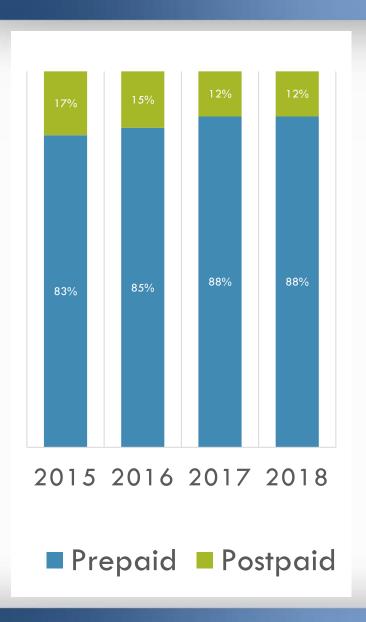
DSI Executive Committee Meeting | March 2021

# The Community



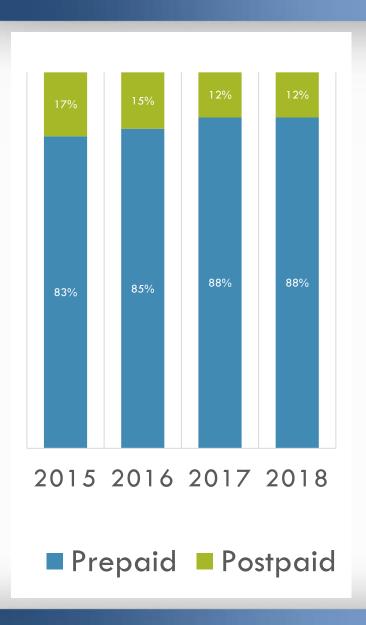
- Sweetwaters has a high unemployment rate at 68% and only 37% of residents have attained at least a high school education.
- Only 30.9% of households have internet access, but most residents own a cellphone (at least 88% of households) and 51% of residents access the internet using a mobile device.

## Current State of Telecom



- As of 2020, prepaid pay-as-you-go bundles contributed to over 80% of total mobile subscriptions in South Africa.
- In vulnerable communities, such as Sweetwaters, the proportion of prepaid bundles is much higher than postpaid contracts.
- Postpaid contracts require established credit and a predictable source of income, wealthy residents in urban areas are both qualified and can afford the larger data contract plans.

## Current State of Telecom

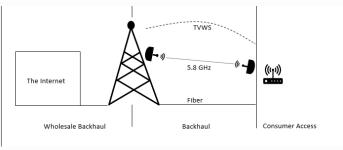


- Due to unpredictable incomes and poor access to credit, economically vulnerable communities rely heavily on these small bundle prepaid plans.
- As a result, this has created a dynamic where vulnerable communities are effectively subsidizing the cost of data for affluent customers.
- Prepaid customers pay 3 to 29 times more than what postpaid customers pay.

## The Problem



Without access to affordable internet services inequality is structurally entrenched and health, education, employment and entertainment opportunities remain out of reach to those most in need.

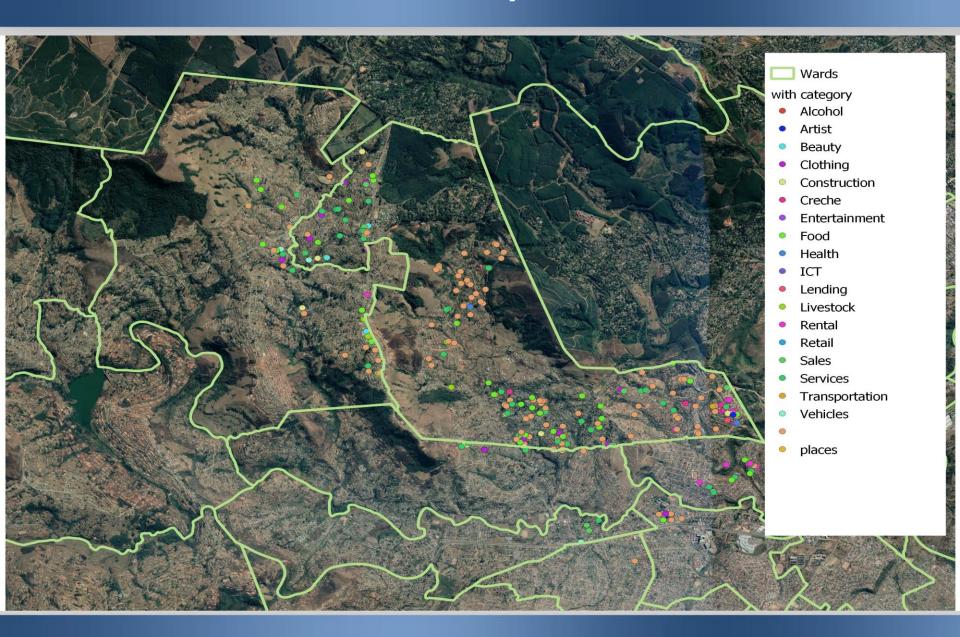




# Solution: Project Isizwe

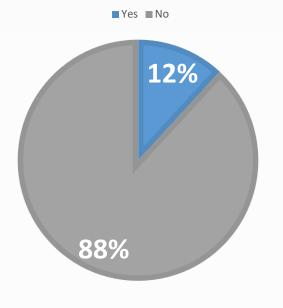
- Project Isizwe take a professionalized approach that ensures a relatively hands-off deployment for the HSRC and Sweetwaters community.
- The network is owned, installed and operated by the hotspot network provider. Project Isizwe will provide ongoing maintenance and repair services to the communities with whom they partner.
- The human capital requirements from within the community include business owners (of shops, spazas, grocery stores, etc.) willing to resell Wi-Fi vouchers and/or host a hotspot in their business, as well as paid "Wi-Fi ambassadors", who serve as the marketing arm of the network to educate customers and encourage adoption.

# Solution: Project Isizwe

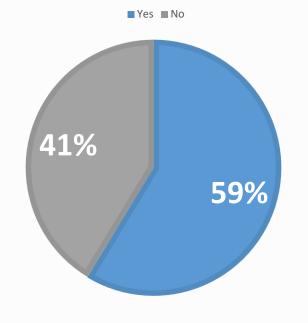


## Results

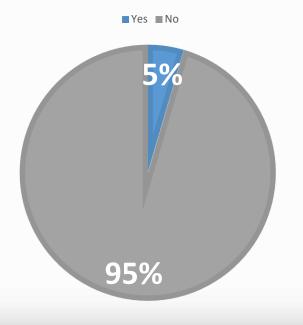
#### DO YOU SELL AIRTIME



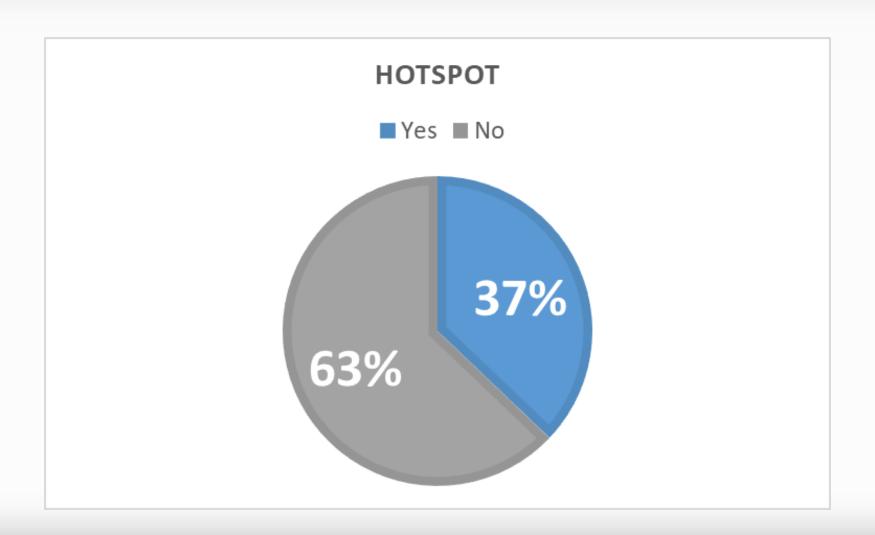
#### **OWN AN ANDROID PHONE**



#### **OWN A FLASH MACHINE**



# Results



### Results

#### Project Isizwe Wi-Fi Hotspot Customer Journey Map

Customer Journey STAGES

Customer Journey
STEPS &
TOUCHPOINTS

Customer Journey STAKEHOLDERS

AWARENESS	CONSIDERATION	ACQUISTION	SERVICE	LOYALTY
hotspot or sees flyer who posted at local business Pr  *Wants to use data or internet to apply for employment, browse social data	(Path 1) Evaluates whether to log on to project Isizwe network (Path 2) Decides whether propurchase WI-FI voucher, lata voucher, or forgo urchase	*(Path 1) Accesses free Project Isizwe network *(Path 2) Purchases 1voucher from flash machine at local business	*Switches over from free network to paying network *Uses Wi-Fi to access desired resources	*Shares experience with friends and family *Becomes repeat user

Sweetwaters Government

**HSRC CSR Team** 

Implementation Lead

**Project Isizwe** 

Local Business Owners (2)

Community Wi-Fi Ambassadors Implementation Lead

Project Isizwe

Local Business Owners (2)

Community Wi-Fi Ambassadors Project Isizwe

Local Business Owners (2)

Community Wi-Fi Ambassadors

Flash (Voucher Company)

> Equipment Provider

Local Business Owners (2)

Community Wi-Fi Ambassadors

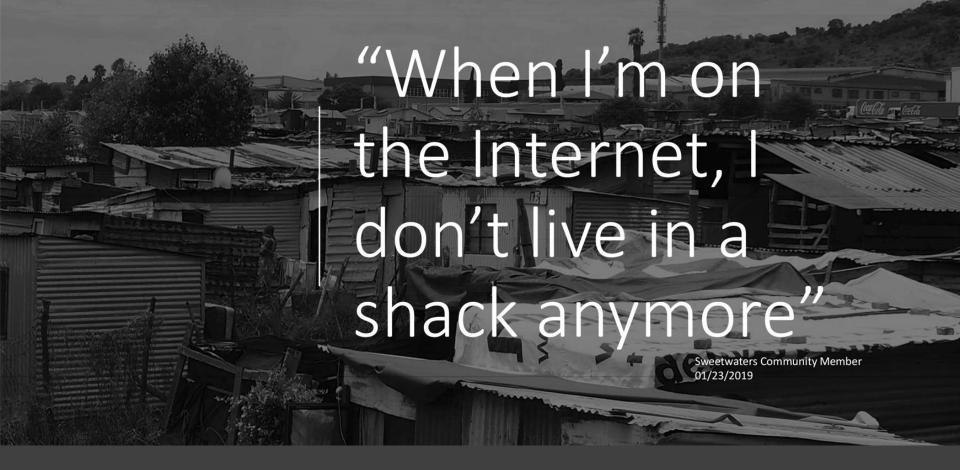
## Thank You



#### CALIFORNIA Global Health Institute







**Project Motivation**